Legal Education Society of Alberta®

ACCOUNTING
FOR LAWYERS

This series is offered in collaboration with MNP LLP.

Deepen your knowledge of key accounting principles and documents in this unique, 4-part series.

SESSION 1: Accounting for Lawyers – Understanding Financial Statements
February 5 (Edmonton) | February 7 (Calgary) | *Limited spots available in both cities*

SESSION 2: Accounting for Lawyers – Introduction to Business Valuations
February 12 (Edmonton) *Limited spots available in Edmonton* | February 13 (Calgary)

SESSION 3: Accounting for Lawyers – Tax Planning: Matrimonial Asset Division
February 19 (Edmonton) | February 21 (Calgary)

SESSION 4: Accounting for Lawyers – Tax Planning: Pre- and Post-Mortem
February 26 (Edmonton) | February 27 (Calgary)

Register Online LESA.org/afl

LIMITED ENROLMENT

ACCOUNTING FOR LAWYERS

*Each session will run in both Edmonton and Calgary from **8:00 AM–9:30 AM**.*

SESSION 1: Accounting for Lawyers – Understanding Financial Statements

Learn to read and understand company financial statements. Gain basic financial literacy, perform ratio analysis to evaluate the health of a business, uncover variable amounts that are subject to management discretion, and learn what further questions you must ask to fully understand the story behind the numbers.

SESSION 2: Accounting for Lawyers – Introduction to Business Valuations

Learn how a business valuator arrives at an opinion regarding the value of an ownership interest in a company. Examine the reporting standards followed in Canada, discuss common valuation approaches, and learn how the valuation report is organized and delivered to the reader. Explore qualitative considerations and identify common mistakes.

SESSION 3: Accounting for Lawyers – Tax Planning: Matrimonial Asset Division

Learn the tax planning opportunities available for matrimonial asset divisions, including the related person butterfly to split up a private corporation. Review tax issues affecting different types of matrimonial asset divisions, including the impact of the new TOSI (Tax on Split Income) regime.

SESSION 4: Accounting for Lawyers – Tax Planning: Pre- and Post-Mortem

Estate planning is much more than drafting a Will. Identify pre- and post-mortem tax planning issues for your clients, including common pitfalls and opportunities. Pre-mortem planning helps in drafting the Will with a goal to ensure that the estate will be as tax efficient as possible, while the post-mortem planning can ensure effective administration of the estate. Discuss planning considerations regarding TOSI (Tax on Split Income).

EDMONTON

MNP Edmonton Offices
1600, 10235 101 Street NW

CALGARY

MNP Calgary Offices
1500, 640 - 5th Avenue SW

See front side for individual session dates.

LIMITED ENROLMENT

REGISTER ONLINE LESA.org/afl

Per Session: **$125 + GST**

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